| | | | |
|---|---|---|---|
| | 5,973,005,877.66 | 5,365,232,374.71 | 11.33% |

**( )**

| | | | |
|---|---|---|---|
| | 412,963.29 | 565,526.69 | |
| | | 2,223,000.65 | |
| | | 232,080.78 | |
| | 1,005,295.50 | 1,809,940.66 | |
| | 354,564.70 | 1,117,372.12 | |
| | 1,743.54 | 221,007.89 | |
| | 1,061,950.55 | 3,492,168.77 | -- |

1

1

**( )**

| 资产负债表项目 | 2021年9月30日 | 2020年12月31日 | 变动比例 | 变动原因 |
|---|---|---|---|---|
| 预付款项 | 1,434,037,604.45 | 2,590,417.93 | 55259.3% | 主要系预付土地款增加所致 |
| 其他应收款 | 274,134,745.85 | 41,468,970.37 | 561.1% | 主要系对华侨城实业财务资助增加所致 |
| 长期应收款 | 21,275,323.77 | 10,813,551.26 | 96.7% | 主要系本期应收租金增加所致 |
| 在建工程 | 1,079,128.90 | 144,000.00 | 649.4% | 主要系本期办公室装修成本支出增加所致 |
| 递延所得税资产 | 15,890,305.94 | 43,018,558.42 | -63.1% | 主要系利润弥补前期亏损所致 |
| 预收款项 | 20,548,813.49 | 13,740,664.07 | 49.5% | 主要系收取租金增加所致 |
| 应付职工薪酬 | 19,818,651.07 | 31,724,040.48 | -37.5% | 主要系支付职工薪酬增加所致 |
| 其他应付款 | 1,305,006,503.94 | 991,286,629.18 | 31.6% | 主要系收到子公司少数股东借款所致 |
| 一年内到期的非流动负债 | 1,059,668,585.78 | 1,530,314,755.64 | -30.8% | 主要系重分类至一年内到期的负债所致 |

| | | | | | |
|---|---|---|---|---|---|
| | | | | 2,050,180.67 | |
| ,813.00 | -94.3% | 现销售所致 | | | |
| ,422.23 | -31.7% | | | 142,372,944.44 | 208,31 |
| ,379.82 | 34.6% | 主要系本期控股子公司利润增加所致 | 少数股东权益 | 855,538,293.06 | 635,71 |

| 1-9月 | 变动比例 | 变动原因 | 利润表项目 | 2021年1-9月 | 2020年 |
|---|---|---|---|---|---|
| ,808.78 | 41.18% | 主要系本期项目兑现增加所致 | 营业收入 | 6,015,494,554.09 | 4,260,79 |
| ,156.46 | 55.24% | 主要系本期项目兑现增加所致 | 营业成本 | 4,357,810,769.02 | 2,807,21 |
| ,678.13 | 212.36% | 主要系本期销售佣金增加所致 | 销售费用 | 184,993,714.85 | 59,22 |
| ,276.07 | -38.18% | 主要系本期有息负债下降所致 | 财务费用 | 74,211,556.14 | 120,05 |
| ,802.97 | -70.56% | 主要系收到政府补助减少所致 | 其他收益 | 2,193,553.59 | 7,45 |
| ,780.84 | 31.04% | 主要系本期参股公司净资产变动所致 | 投资收益 | -2,896,073.80 | -4,19 |
| ,052.87 | -179.32% | 主要系坏账准备变动所致 | 信用减值损失 | -6,334,866.50 | 7,98 |
| ,920.74 | -100.00% | 主要系计提资产减值损失减少所致 | 资产减值损失 | - | 4,48 |
| ,797.00 | 2819.27% | 主要系资产处置所致 | 资产处置收益 | 565,526.69 | -2 |
| ,804.69 | -83.43% | 主要系支付的违约金增加所致 | 营业外支出 | 184,445.42 | 1,11 |
| ,853.51 | -33.16% | 主要系本期营业利润下降所致 | 所得税费用 | 217,292,335.65 | 325,09 |

( )

| | | | | | | |
|---|---|---|---|---|---|---|
| | | 45,752 | | | 0 | |
| 10 | | | | | | |
| | | | | | | |
| | | 36.92% | 296,557,056 | | | |
| | | 22.43% | 180,144,103 | 180,144,103 | | |
| | | 1.22% | 9,809,530 | | | |
| | | 0.92% | 7,370,947 | | | |
| | | 0.55% | 4,399,500 | | | |

| | | | | | | |
|---|---|---|---|---|---|---|
| | | 0.38% | 3,015,200 | | | |
| | | 0.27% | 2,194,153 | | | |
| 892 | | 0.21% | 1,648,169 | | | |
| | | 0.20% | 1,601,400 | | | |
| | | 0.18% | 1,485,280 | | | |
| 10 | | | | | | |

| | | | |
|---|---|---|---|
| | | | |
| | 296,557,056 | | 296,557,056 |
| | 9,809,530 | | 9,809,530 |
| | 7,370,947 | | 7,370,947 |
| | 4,399,500 | | 4,399,500 |
| | 3,015,200 | | 3,015,200 |
| | 2,194,153 | | 2,194,153 |
| 892 | 1,648,169 | | 1,648,169 |
| | 1,601,400 | | 1,601,400 |
| | 1,485,280 | | 1,485,280 |
| | 1,159,600 | | 1,159,600 |
| | | | |
| 10 | 116,900<br>1,484,500 1,601,400 | | |

**( ) 10**

**( )**

**1**

2021 09 30

| | 2021 9 30 | 2020 12 31 |
|---|---|---|
| | | |
| | 3,170,292,851.16 | 3,307,903,203.03 |
| | | |
| | | |
| | | |
| | | |
| | 12,353,295.38 | |
| | 36,059,878.32 | 49,384,516.91 |
| | | |
| | 1,434,037,604.45 | 2,590,417.93 |
| | | |
| | | |
| | | |

| | | |
|---|---|---|
| | | |
| | | |
| | | |
| | 2,924,231.34 | 3,412,432.71 |
| | | |
| | 1,344,587.74 | 1,344,587.74 |
| | 5,672,500.92 | 4,739,050.71 |
| | 15,890,305.94 | 43,018,558.42 |
| | | |
| | 1,480,973,348.45 | 1,474,412,885.07 |
| | 18,789,245,179.32 | 18,661,302,716.97 |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | 770,902,978.83 | 1,011,612,023.58 |
| | 20,548,813.49 | 13,740,664.07 |
| | 4,856,619,607.11 | 5,622,423,990.06 |
| | | |
| | | |
| | | |
| | | |
| | 19,818,651.07 | 31,724,040.48 |
| | 1,125,163,550.80 | 1,043,847,563.76 |
| | 1,305,006,503.94 | 991,286,629.18 |
| | | |
| | | 37,416,000.00 |
| | | |
| | | |
| | | |
| | 1,059,668,585.78 | 1,530,314,755.64 |
| | 408,572,161.90 | 491,973,137.98 |
| | 9,566,300,852.92 | 10,736,922,804.75 |
| | | |
| | | |
| | 1,407,579,637.37 | 857,819,603.30 |
| | 823,098,665.92 | 800,180,945.21 |
| | | |
| | | |
| | | |

| | | |
|---|---|---|
| | | |
| | | |
| | 931,358.15 | 1,570,884.82 |
| | 18,367,369.13 | 19,652,489.13 |
| | 2,050,180.67 | 35,896,813.00 |
| | 142,372,944.44 | 208,311,422.23 |
| | 2,394,400,155.68 | 1,923,432,157.69 |
| | 11,960,701,008.60 | 12,660,354,962.44 |
| | | |
| | 803,291,894.00 | 803,291,894.00 |
| | | |
| | | |
| | | |
| | 1,792,491,531.00 | 1,792,491,531.00 |
| | | |
| | | |
| | | |
| | 406,801,554.40 | 406,919,567.30 |
| | | |
| | 2,970,420,898.26 | 2,362,529,382.41 |
| | 5,973,005,877.66 | 5,365,232,374.71 |
| | 855,538,293.06 | 635,715,379.82 |
| | 6,828,544,170.72 | 6,000,947,754.53 |
| | 18,789,245,179.32 | 18,661,302,716.97 |

**2**

| | | |
|---|---|---|
| | 6,015,494,554.09 | 4,260,792,808.78 |
| | 6,015,494,554.09 | 4,260,792,808.78 |
| | | |
| | | |
| | | |
| | 5,091,643,031.22 | 3,382,932,691.76 |
| | 4,357,810,769.02 | 2,807,217,156.46 |
| | | |
| | | |
| | | |
| | | |
| | | |

| | | |
|---|---|---|
| | | |
| | 386,707,396.03 | 318,723,527.51 |
| | 184,993,714.85 | 59,223,678.13 |
| | 87,919,595.18 | 77,718,053.59 |
| | | |
| | 74,211,556.14 | 120,050,276.07 |
| | 117,707,843.42 | 143,782,845.97 |
| | 43,496,287.28 | 23,786,076.55 |
| | 2,193,553.59 | 7,450,802.97 |
| | -2,896,073.80 | -4,199,780.84 |

| | | |
|---|---|---|
| 1. | | |
| 2. | | |
| 3. | | |
| 4. | | |
| 5. | | |
| | | |
| 1. | | |
| 2. | | |
| 3. | | |
| 4. | | |
| 5. | | |
| 6. | | |
| 7. | | |
| | | |
| | 701,925,605.59 | 570,105,000.05 |
| | 688,102,692.35 | 471,723,720.19 |
| | 13,822,913.24 | 98,381,279.86 |
| | | |
| | 0.8566 | 0.6695 |
| | 0.8566 | 0.6695 |

**3**

| | | |
|---|---|---|
| | | |
| | 5,701,103,928.59 | 1,960,469,154.85 |
| | | |
| | | |
| | | |
| | | |

| | | |
|---|---|---|
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | 44,800,000.00 | |
| | 190,122,945.45 | 305,701,076.63 |
| | 5,936,026,874.04 | 2,266,170,231.48 |
| | 4,745,111,742.37 | 1,977,492,113.22 |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | 97,792,419.67 | 78,121,524.51 |
| | 891,135,130.04 | 672,276,633.28 |
| | 234,908,359.71 | 363,037,062.33 |
| | 5,968,947,651.79 | 3,090,927,333.34 |
| | -32,920,777.75 | -824,757,101.86 |
| | | |
| | | 378,196,162.84 |
| | | 852,895.20 |
| | 20,048.00 | 3,694.00 |
| | | |
| | 45,579,396.45 | 9,830,193.68 |
| | 45,599,444.45 | 388,882,945.72 |
| | 5,757,863.25 | 4,598,878.09 |
| | | 341,760,860.00 |
| | | |
| | | |
| | 182,518,624.30 | 1,681,156.09 |
| | 188,276,487.55 | 348,040,894.18 |
| | -142,677,043.10 | 40,842,051.54 |
| | | |
| | 206,000,000.00 | 1,004,999,996.91 |
| | | |

| | | |
|---|---|---|
| | 1,324,626,375.50 | 762,837,531.28 |
| | 157,748,590.93 | 316,150,310.50 |
| | 1,688,374,966.43 | 2,083,987,838.69 |
| | 1,311,232,391.75 | 831,234,762.83 |
| | 278,135,325.64 | 330,546,730.97 |
| | | |
| | 61,000,000.00 | |
| | 1,650,367,717.39 | 1,161,781,493.80 |
| | 38,007,249.04 | 922,206,344.89 |
| | | |
| | -137,590,571.81 | 138,291,294.57 |
| | 3,170,244,377.70 | 3,066,325,884.24 |
| | 3,032,653,805.89 | 3,204,617,178.81 |

**( )**

**1 2021**

2021

**2 2021**

**( )**